

One World Bancorp Inc.

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Wilmington, DE 19805, United States



One World Bancorp Inc.

ASSET CLASS / FIXED INCOME / CASH EQUIVALENTS
Corporate Bonds / MTN

\$500,000,000.00

~ CERTIFICATE ~

(FIVE HUNDRED MILLION UNITED STATES DOLLARS)

Definition; Corporate Bonds are debts issued by industrial, financial and service companies to finance capital investment and operating cash flow. These are secured by assets of the company. In terms of total face value of bonds outstanding, the corporate bond market is bigger than each of the markets for municipal bonds, U.S. treasury securities, and government agencies securities. Investors in corporate bonds have a wide range of choices when it comes to bond structures, coupon rates, maturity dates, and credit quality and industry exposure.

Features:

Corporate Bonds / Medium Term Notes / MTN

Series "A" Medium Term Notes

- Issuing April 1st, 2014
- Maturity April 1st, 2024
- Coupon Payments / Bi Annually
- Coupon Rate, APR (Annual Percentage Rate) 8.8 %
- Unit Value \$20,000.00
- Distributions as follows:

Amount	QTY	Total
\$20,000.00	\$25,000	\$500M

In the United States, Corporate Bonds are issued as debt obligations of the issuer available only to corporate, institutional and sophisticated investors. These notes are issued on a private placement basis only, as MTN's (Medium Term Notes)

CUSIP

68245W AA 9 8.8% 04/01/2014 04/01/2024 MEDIUM TERM NOTE (MTN) CL A ACCD INVS

